Fisheries and Oceans Canada
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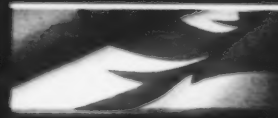
Quebec Marine Fisheries

2005-2006 Highlights



Canada

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Statistics and Licensing Division in collaboration with
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Foreword

The Quebec Region Statistics and Licensing Division has put together **"Quebec Marine Fisheries: 2005-2006 Highlights"** to provide a general overview of all the Quebec fisheries. This supplement is not intended to replace our Annual Statistical Review, but to be consulted in conjunction with it. We feel that this supplement will provide clients with an easy-to-use, accessible source of information about the main points of interest concerning the industry. Being an overview, it contains only the essentials, and we encourage you to refer to the Annual Statistical Review for more detailed information.

This publication is divided into two parts. The first presents a statistical summary of the main indicators of the fishery workforce and resources. A series of tables shows the changes in catches of the four main species landed in Quebec between 2002 and 2006. To provide a broader picture of the fishing industry, we have incorporated information on all the Atlantic provinces. The second section outlines the changes in average landings of the largest Quebec fleets for the years 1997 to 2006. Please see p. 93 of the Annual Statistical Review for an explanation of the method used to define the composition of each fleet.

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Statistical summary

Work force and resources distribution for the Quebec Region by geographical area in 2005

Sectors	Number of registered active licence holders (2)	Number of active licence holders in Quebec (2)	Number of registered vessels	Number of active vessels in Quebec (1)	Active quebecer vessels in Quebec	Number of commercial fishing licences	Number of buyers	Maximum number of employees in fishing plants
St. Lawrence	-	-	26	6	6	-	4	275
North Shore	364	631	458	373	321	1 970	26	968
Gaspé Peninsula	480	516	504	513	477	2 123	57	2 608
Magdalen Islands	388	461	396	389	378	1 967	14	1 019
Other	-	-	8	-	-	-	8	-
Total	1 232	1 608	1 392	1 255	1 157	6 060	109	4 870

(1) A vessel can be active in more than one maritime sector but it is entered only once within the total for Quebec. The expression "active vessels" designates any vessel having made at least one landing in any particular area.

(2) Fishermen helpers are not entered anymore. In this table, the data related to the St. Lawrence are comprised with Gaspe and North Shore areas.

Work force and resources distribution for the Quebec Region by geographical area in 2006

Sectors	Number of registered active licence holders (2)	Number of active licence holders in Quebec (2)	Number of registered vessels	Number of active vessels in Quebec (1)	Active quebecer vessels in Quebec	Number of commercial fishing licences	Number of buyers	Maximum number of employees in fishing plants
St. Lawrence	-	-	25	5	5	-	6	184
North Shore	357	617	457	402	310	1 910	27	1 262
Gaspé Peninsula	470	501	512	493	475	1 993	64	2 475
Magdalen Islands	389	459	393	393	385	1 983	13	1 027
Other	-	-	13	-	-	-	7	-
Total	1 216	1 577	1 400	1 263	1 145	5 886	117	4 948

(1) A vessel can be active in more than one maritime sector but it is entered only once within the total for Quebec. The expression "active vessels" designates any vessel having made at least one landing in any particular area.

(2) Fishermen helpers are not entered anymore. In this table, the data related to the St. Lawrence are comprised with Gaspe and North Shore areas.

Landing distribution in Quebec Region
by geographical area in 2005
(Quantity in rounded metric tons, live weight)
(Value in thousands of dollars)

Main species landed	Gaspé Peninsula		North Shore		Magdalen Island		Quebec Total	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
Cod	1 282	1 339	722	636	152	192	2 155	2 166
Redfish	45	26	°	°	175	154	220	181
Greenland Halibut	2 326	4 953	722	1 609	21	37	3 069	6 600
Herring	3 763	987	422	112	1 048	364	5 239	1 475
Scallop	73	139	877	1 199	242	479	1 191	1 817
Lobster	763	10 863	52	666	2 365	33 217	3 180	44 746
Shrimp	16 316	22 098	1 103	1 822	2	3	17 422	23 923
Snow Crab	9 594	39 022	4 469	14 788	2 147	9 168	16 210	62 978
All species total	35 983	81 381	11 568	24 393	9 094	46 141	56 730	152 075

Landing distribution in Quebec Region
by geographical area in 2006
(Quantity in rounded metric tons, live weight)
(Value in thousands of dollars)

Main species landed	Gaspé Peninsula		North Shore		Magdalen Island		Quebec Total	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
Cod	1 471	1 634	906	834	277	342	2 654	2 811
Redfish	17	11	°	°	300	253	318	264
Greenland Halibut	2 267	3 918	590	958	28	47	2 885	4 923
Herring	3 968	942	128	59	156	63	4 259	1 074
Scallop	76	179	870	1 095	149	400	1 095	1 674
Lobster	834	9 897	37	432	2 370	30 090	3 241	40 419
Shrimp	17 938	17 197	1 396	1 675	2	2	19 336	18 874
Snow Crab	7 651	20 689	5 469	12 328	2 150	5 919	15 270	38 936
All species total	36 138	56 396	13 654	20 649	8 832	39 806	58 748	117 056

Crab landings by area in Quebec Region

(Including supplementary purchase slips)

(Quantity in rounded metric tons, live weight)

(Value in thousands of dollars)

FISHING AREAS	2002		2003 (3)		2004		2005		2006	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
12	6 616	33 817	4 850	31 256	7 119	46 804	7 862	34 200	5 895	16 853
12 (Aboriginals)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
12B (Aboriginals)	40	167	71	445	53	337	47	156	13	28
13	300	1 490	N/A	N/A	16	82	N/A	N/A	25	50
14	572	2 838	351	1 975	406	2 056	405	1 293	405	805
15	352	1 747	313	1 832	297	1 514	329	1 089	377	778
16	4 241	20 996	2 158	12 916	2 172	13 832	2 278	7 566	3 213	7 444
17	2 336	11 584	2 178	13 738	1 697	10 794	1 966	6 555	2 159	5 036
19	N/A	N/A	N/A	N/A	63	418	7	32	N/A	N/A
17 (Aboriginals - experimental)	100	477	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
17 (experimental)	90	448	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
12A Gaspe North	236	1 187	220	1 440	198	1 260	223	738	170	384
12B Anticosti South	322	1 628	212	1 399	148	946	162	535	157	351
12B Anticosti South East (exploratory)	N/A	N/A	N/A	N/A	35	222	N/A	N/A	N/A	N/A
12C Anticosti East	219	1 036	181	1 050	182	1 110	166	578	171	400
12E Laurentian Channel	41	217	99	642	142	942	158	698	148	408
F Cape Breton & Magdalen Islands	260	1 388	384	2 475	376	2 508	307	1 176	369	1 016
Eel River	569	3 000	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2J	20	77 [2]	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
3K-4	N/A	N/A	N/A	N/A	N/A	N/A	101	333	N/A	N/A
3K-3Kx (exploratory)	N/A	N/A	N/A	N/A	N/A	N/A	26	85	N/A	N/A
Supplementary purchase slips	143	717	160	1 025	227	1 418	117	423	254	656
Temporary allocation	1 393	6 875	1 383	8 936	2 157	13 891	2 172	7 943	2 167	5 384
All Areas (1)	17 849	89 688	12 561	79 129	15 289	98 134	16 327	63 401	15 524	39 592

(1) This total includes the supplementary purchase slips.

(2) Exploratory fishing area to 2002.

(3) Crab landings originating from sentinel fishing activities are not included in this table.

Shrimp landings by shoal in Quebec Region
(Quantity in rounded metric tons, live weight)
(Value in thousands of dollars)

SHAOLS	2002		2003		2004		2005		2006	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
Sept-Iles	8 493	11 397	9 577	13 207	12 281	15 905	9 466	12 956	11 150	10 899
Sept-Iles Temporary allocations	1 623	2 065	1 166	1 470	2 148	2 732	2 174	2 884	2 422	2 315
Anticosti	4 386	5 749	4 774	6 367	5 293	6 771	3 552	4 825	3 577	3 361
Anticosti Temporary allocations	834	1 057	726	896	1 306	1 641	918	1 229	838	799
Esquiman (GR A and B) Qc including temporary alloc.	378	494	211	277	286	461	258	353	320	266
Esquiman (GR A) Newfoundland	N/A	N/A	N/A	N/A	N/A	N/A	33	48	N/A	N/A
Estuary	660	1 036	723	1 220	856	1 350	841	1 389	851	1 063
Estuary Temporary allocations	139	191	73	101	177	228	160	213	178	170
Zone 6 4S QC	36	48	26	34	N/A	N/A	20	26	N/A	N/A
All Shoals	16 550	22 039	17 276	23 571	22 347	29 088	17 422	23 923	19 336	18 874

Lobster landings by area in Quebec Region
(Quantity in rounded metric tons, live weight)
(Value in thousands of dollars)

FISHING AREAS	2002		2003		2004		2005		2006	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
15	18	160	23	247	11	121	15	169	10	109
16	9	98	8	92	7	83	9	108	6	63
17	135	1 942	114	1 571	96	1 355	125	1 822	112	1 432
18	2	21	2	27	1	16	2	24	1	10
19	28	374	29	402	28	385	29	406	24	295
20A	449	6 012	514	7 153	493	6 553	401	5 658	452	5 315
20B	293	3 856	327	4 535	301	3 996	247	3 530	283	3 323
21	18	260	23	305	15	205	16	244	13	162
22	2 024	28 668	2 087	27 660	2 371	31 404	2 336	32 786	2 341	29 709
All areas	**2 975**	**41 389**	**3 127**	**41 992**	**3 325**	**44 118**	**3 180**	**44 746**	**3 241**	**40 419**

Scallop landings by area in Quebec Region
(Including supplementary purchase slips)
(Quantity in rounded metric tons, live weight)
(Value in thousands of dollars)

FISHING AREAS	2002		2003		2004		2005		2006	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
14A	N/A	N/A	125	154	43	57	48	61	98	138
15	7	9	15	20	2	3	45	84	35	56
16A	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
16B	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
16C	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)	(1)
16D	1	1	1	1	N/A	N/A	N/A	N/A	N/A	N/A
16E	279	328	457	496	442	576	404	570	434	526

Note: After a while, some fisheries areas can be added or modified, that appears in table as "N/A" (Not Applicable)

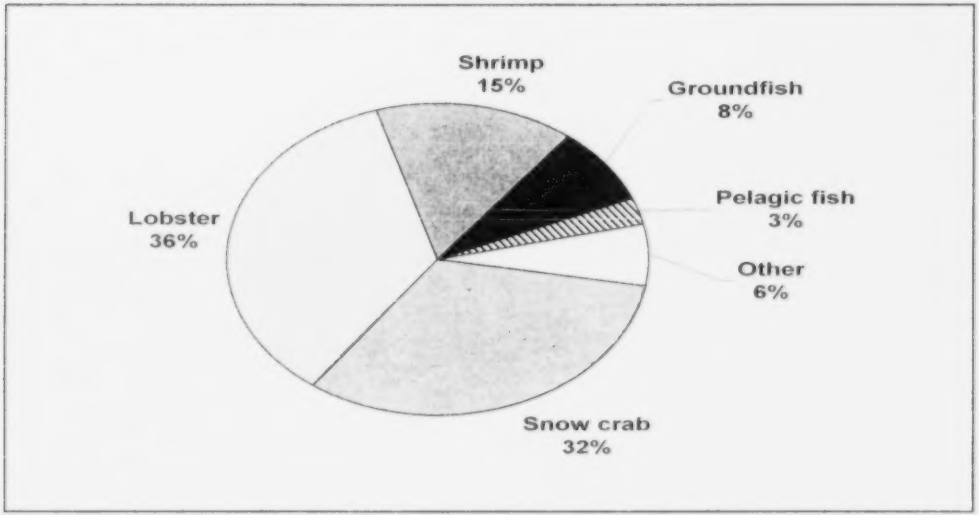
(1) Concerning scallop landings by fishing area, the areas 16A, 16B, 16C, 16I, 17, 18B and 18C cannot be published because of confidentiality rules.

Scallop landings by area in Quebec Region
(Including supplementary purchase slips)
(Quantity in rounded metric tons, live weight)
(Value in thousands of dollars)

FISHING AREAS	2002		2003		2004		2005		2006	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
16F	240	272	219	262	269	338	242	279	209	250
16G	N/A	N/A	4	5	8	11	14	11	N/A	N/A
16H	N/A	N/A	N/A	N/A	5	6	N/A	N/A	N/A	N/A
18A	184	205	248	297	72	95	122	191	91	119
19	115	192	37	76	24	49	30	66	50	125
20	126	229	245	469	141	255	242	479	149	400
Supplementary purchase slips	60	37	28	31	105	142	73	109	64	79
All areas	1 249	1 469	1 448	1 922	1 155	1 603	1 265	1 926	1 159	1 753

Note: After a while, some fisheries areas can be added or modified, that appears in table as N/A (Not Applicable)

Value of landings breakdown according to species, 2006



Atlantic Provinces landings in 2005
(Including supplementary purchase slips)
(Quantity in rounded metric tons, live weight)
(Value in thousands of dollars)

Main species landed	NEW BRUNSWICK		NOVA SCOTIA		NEWFOUNDLAND		PRINCE EDWARD ISLAND	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
Cod	398	532	7 084	13 800	16 203	17 582	277	319
Redfish	5	5	7 973	4 879	7 807	3 590	-	-
Greenland Halibut	104	243	721	2 305	11 721	23 644	-	-
Herring	62 457	14 236	54 607	12 129	25 496	6 106	15 088	4 133
Scallop	2 761	6 183	47 398	72 758	5 148	7 485	350	619
Lobster	5 706	72 818	23 840	338 673	2 616	31 270	8 264	100 793
Shrimp	6 557	7 445	22 199	35 093	114 854	174 509	-	-
Snow Crab	16 137	71 164	15 608	72 003	43 947	140 221	3 428	15 117
All species total	115 867	182 432	250 721	647 127	355 241	510 735	40 725	132 047

Note: Landings quantities and values for Atlantic Provinces are preliminaries.

Atlantic Provinces landings in 2006
(Including supplementary purchase slips)
(Quantity in rounded metric tons, live weight)
(Value in thousands of dollars)

Main species landed	NEW BRUNSWICK		NOVA SCOTIA		NEWFOUNDLAND		PRINCE EDWARD ISLAND	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
Cod	467	621	6 891	13 610	17 050	19 706	213	253
Redfish	2	3	7 382	5 030	6 476	4 113	-	-
Greenland Halibut	35	63	438	1 239	11 265	28 912	-	-
Herring	56 871	11 354	60 019	14 005	24 927	5 079	13 746	2 621
Scallop	2 317	3 523	56 994	76 450	2 342	3 346	392	867
Lobster	7 099	82 739	29 734	359 640	2 644	29 137	9 365	108 400
Shrimp	8 522	7 360	26 043	44 519	122 636	162 237	-	-
Snow Crab	12 655	33 189	10 788	32 459	47 238	100 683	3 431	9 481
All species total	110 399	150 620	252 949	639 051	374 022	468 611	37 873	136 902

Note: Landings quantities and values for Atlantic Provinces are preliminaries.

Landings by administratives regions in 2005
(Including supplementary purchase slips)
(Quantity in rounded metric tons, live weight)
(Value in thousands of dollars)

Main species landed	NEWFOUNDLAND		SCOTIA FUNDY		GULF		QUEBEC		ATLANTIC COAST TOTAL (Quebec included)	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
Cod	16 203	17 582	6 132	12 891	1 628	1 760	2 198	2 209	26 160	34 442
Redfish	7 807	3 590	7 847	4 732	132	152	252	195	16 038	8 669
Greenland Halibut	11 721	23 644	698	2 292	127	256	3 069	6 600	15 615	32 792
Herring	25 496	6 106	71 733	13 529	60 420	16 968	5 395	1 517	163 043	38 121
Scallop	5 148	7 485	49 725	78 072	783	1 488	1 265	1 926	56 921	88 970
Lobster	2 616	31 270	22 810	325 217	15 000	187 067	3 461	48 496	43 886	592 051
Shrimp	114 854	174 509	22 199	35 093	6 557	7 445	17 422	23 923	161 031	240 970
Snow Crab	43 947	140 221	8 150	37 541	27 023	120 743	16 327	63 401	95 446	361 906
All Species	355 241	510 735	271 714	605 496	135 598	356 110	58 699	158 867	821 253	1 631 208

Note: Landings quantities and values for administratives regions are preliminaries.

Landings by administratives regions in 2006
(Including supplementary purchase slips)
(Quantity in rounded metric tons, live weight)
(Value in thousands of dollars)

Main species landed	NEWFOUNDLAND		SCOTIA FUNDY		GULF		QUEBEC		ATLANTIC COAST TOTAL (Quebec included)	
	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value
Cod	17 050	19 706	6 170	12 763	1 401	1 721	2 744	2 909	27 366	37 100
Redfish	6 476	4 113	7 287	4 929	98	104	353	286	14 213	9 432
Greenland Halibut	11 265	28 912	408	1 199	65	102	2 885	4 923	14 623	35 137
Herring	24 927	5 079	79 191	17 711	51 444	10 268	4 346	1 100	159 908	34 158
Scallop	2 342	3 346	58 954	79 155	750	1 685	1 159	1 753	63 205	85 939
Lobster	2 644	29 137	29 110	351 634	17 089	199 145	3 461	43 145	52 304	623 061
Shrimp	122 636	162 237	26 043	44 519	8 522	7 360	19 336	18 874	176 537	232 990
Snow Crab	47 238	100 683	5 343	15 232	21 532	59 898	15 524	39 592	89 636	215 405
All Species	374 022	468 611	277 948	619 702	123 273	306 871	60 689	122 573	835 932	1 517 756

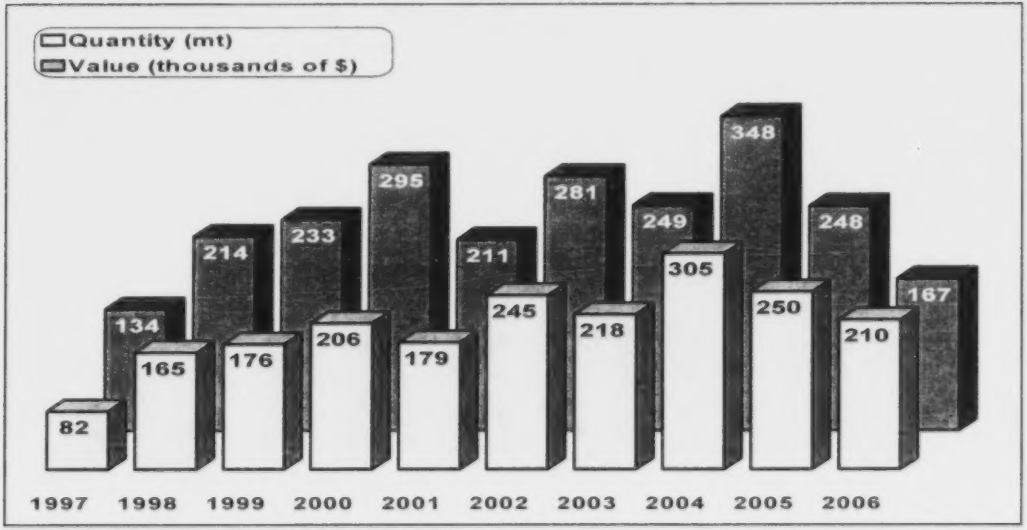
Note: Landings quantities and values for administratives regions are preliminaries.

Portrait of Quebec fishing fleets

Explanatory notes

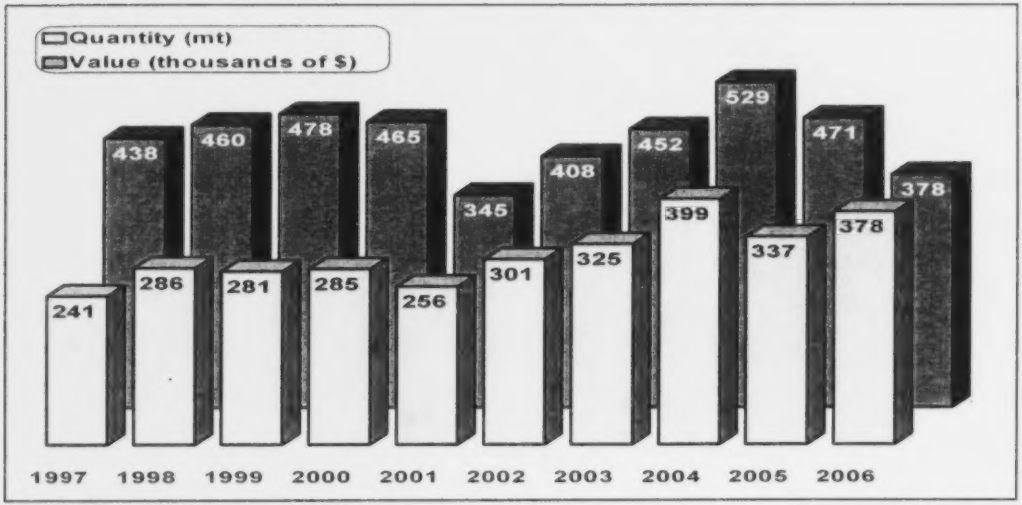
Please note that the graphics in pages 20 to 36 include all species catch by fishermen (quantity and value). For more detail look at the annual statistics review.

SHRIMPERS, GROUP A
Evolution of average landings, 1997 to 2006



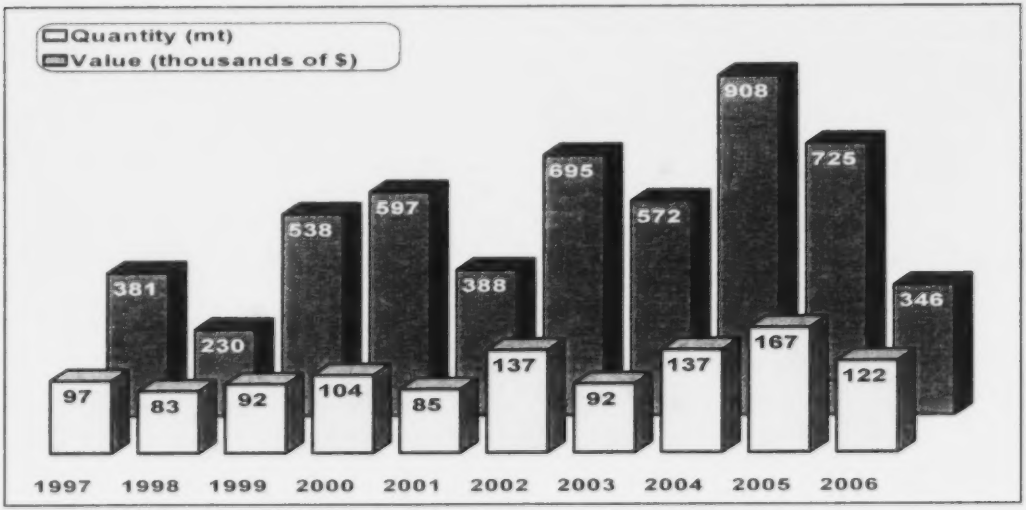
Source: Policy and Economics Branch, DFO, Quebec Region

SHRIMPERS, GROUP B
Evolution of average landings, 1997 to 2006



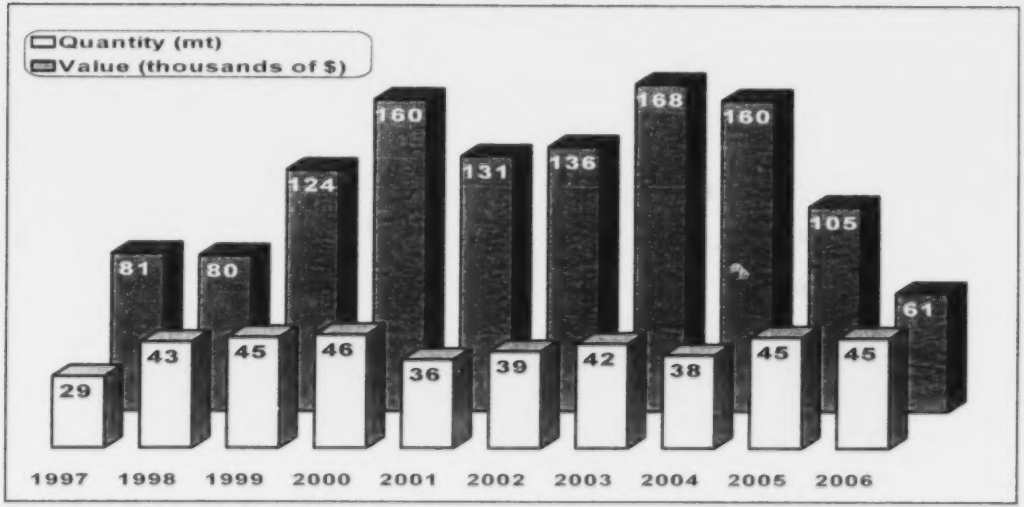
Source: Policy and Economics Branch, DFO, Quebec Region

CRABBERS, AREA 12
Evolution of average landings, 1997 to 2006



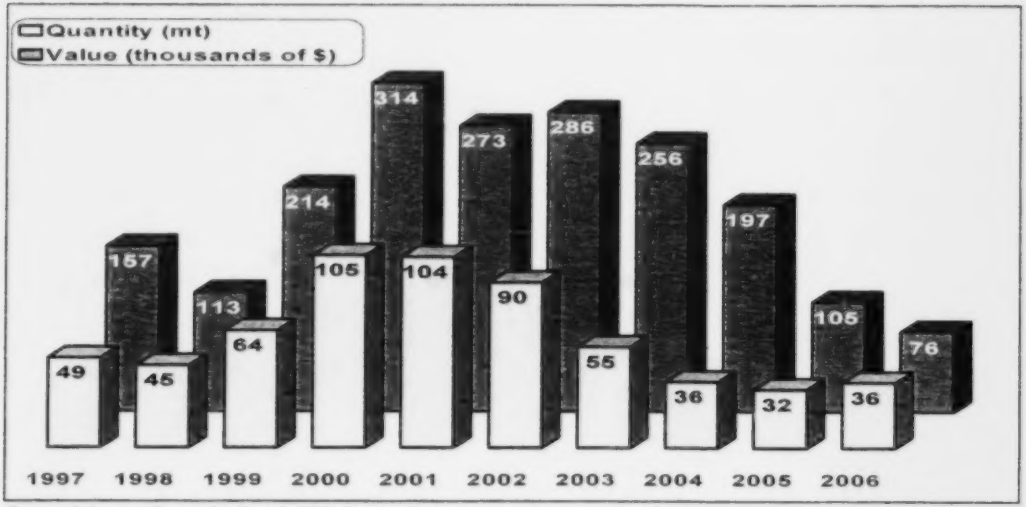
Source: Policy and Economics Branch, DFO, Quebec Region

CRABBERS, AREA 12 A
Evolution of average landings, 1997 to 2006



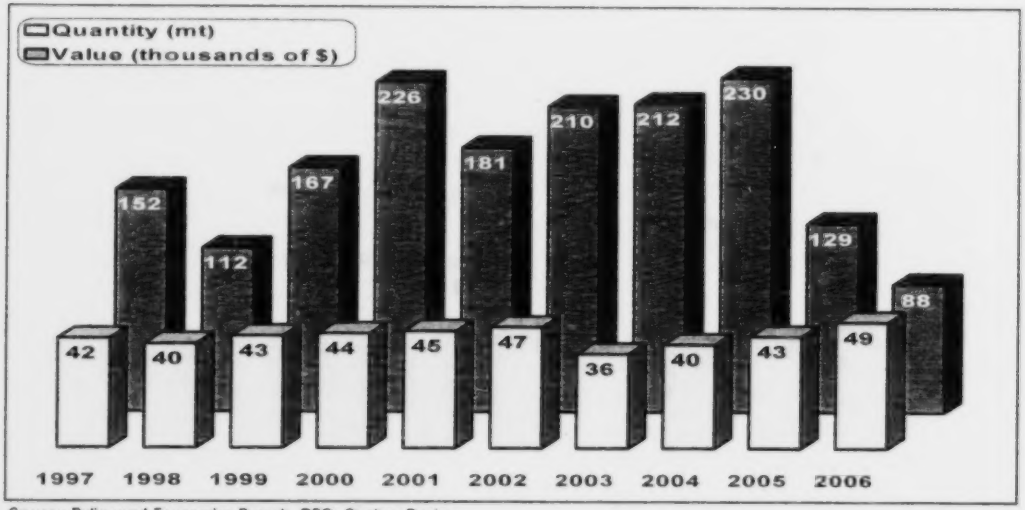
Source: Policy and Economics Branch, DFO, Quebec Region

CRABBERS, AREA 12 B
Evolution of average landings, 1997 to 2006



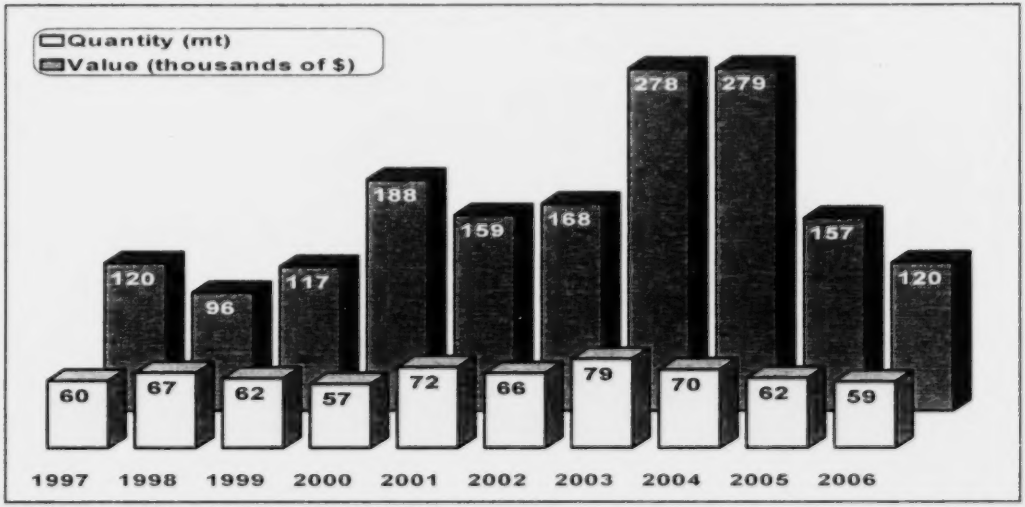
Source: Policy and Economics Branch, DFO, Quebec Region

CRABBERS, AREA 12 C
Evolution of average landings, 1997 to 2006



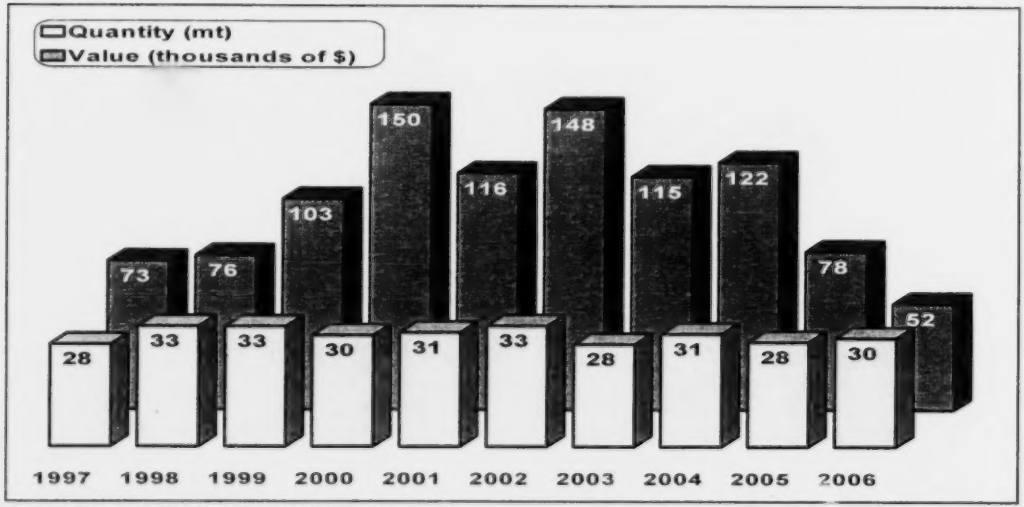
Source: Policy and Economics Branch, DFO, Quebec Region

CRABBERS, AREA F
Evolution of average landings, 1997 to 2006



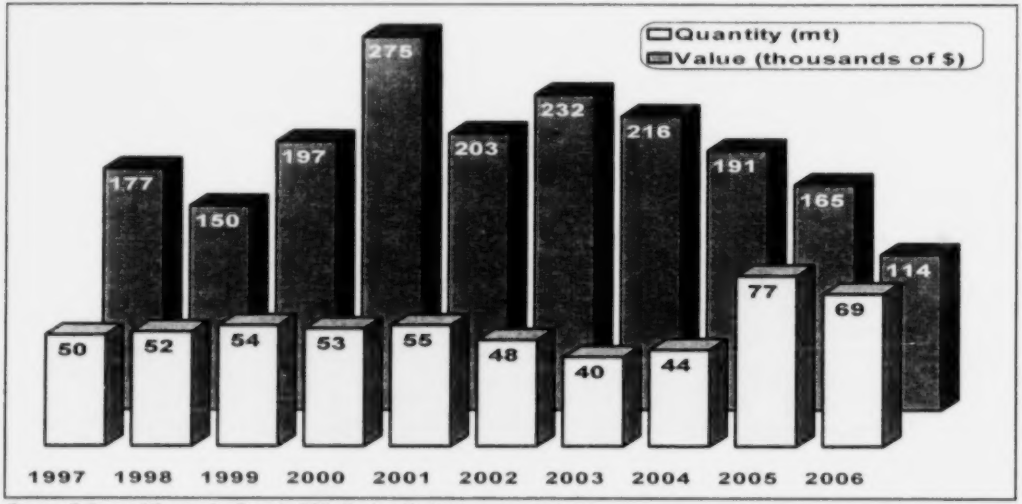
Source: Policy and Economics Branch, DFO, Quebec Region

CRABBERS, AREA 14
Evolution of average landings, 1997 to 2006



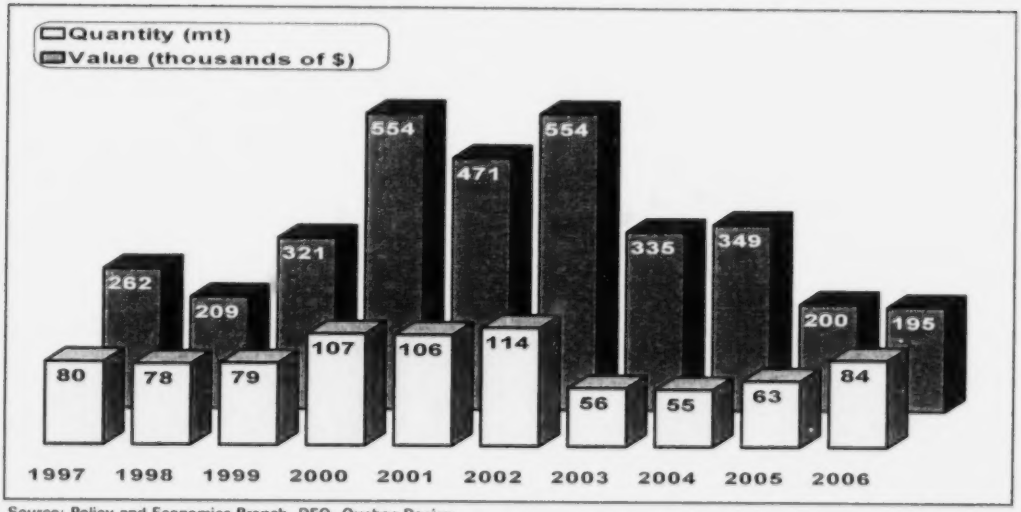
Source: Policy and Economics Branch, DFO, Quebec Region

CRABBERS, AREA 15
Evolution of average landings, 1997 to 2006



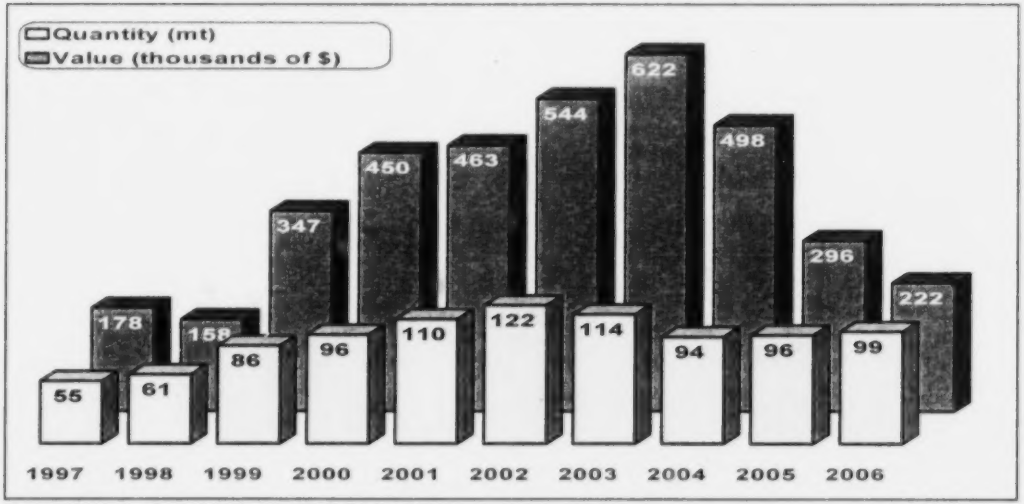
Source: Policy and Economics Branch, DFO, Quebec Region

CRABBERS, AREA 16
Evolution of average landings, 1997 to 2006



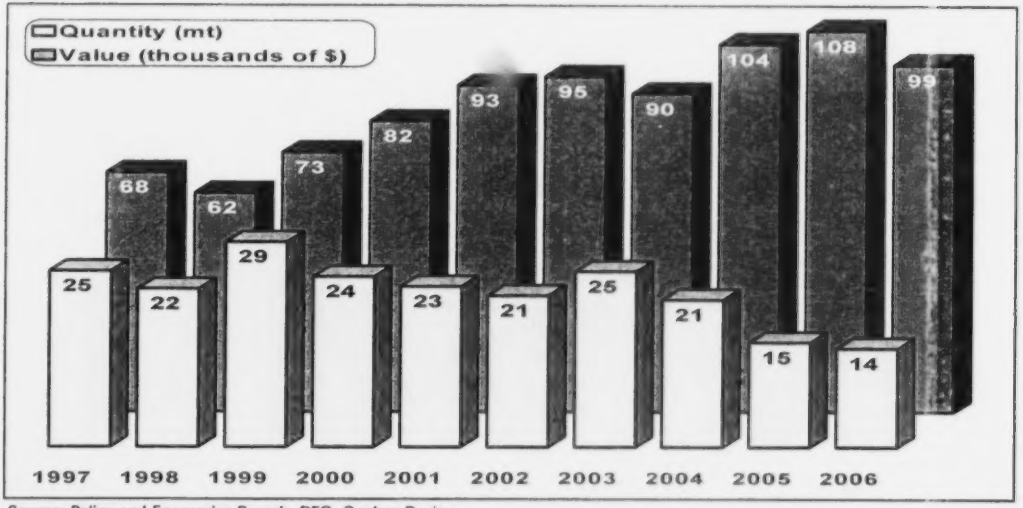
Source: Policy and Economics Branch, DFO, Quebec Region

CRABBERS, AREA 17
Evolution of average landings, 1997 to 2006



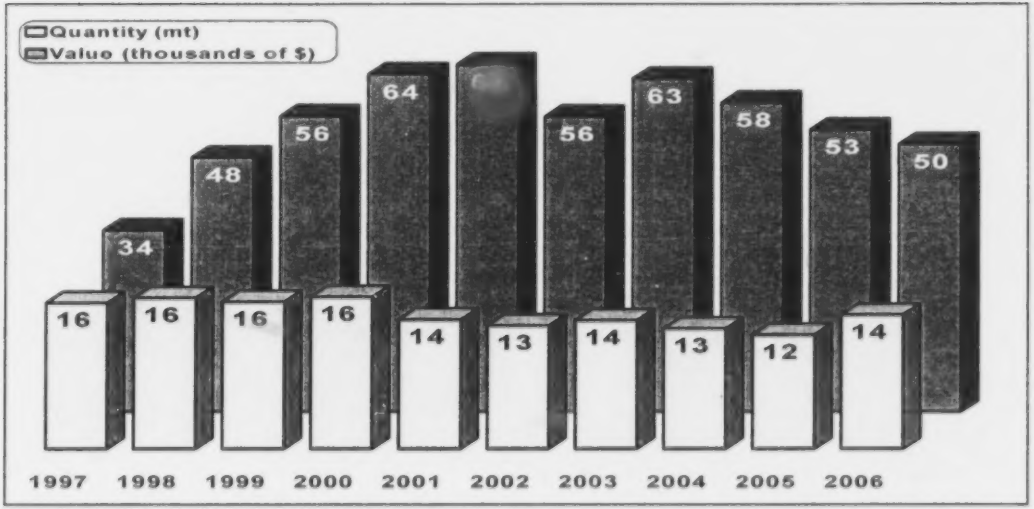
Source: Policy and Economics Branch, DFO, Quebec Region

MAGDALEN ISLANDS LOBSTER FLEET
Evolution of average landings, 1997 to 2006



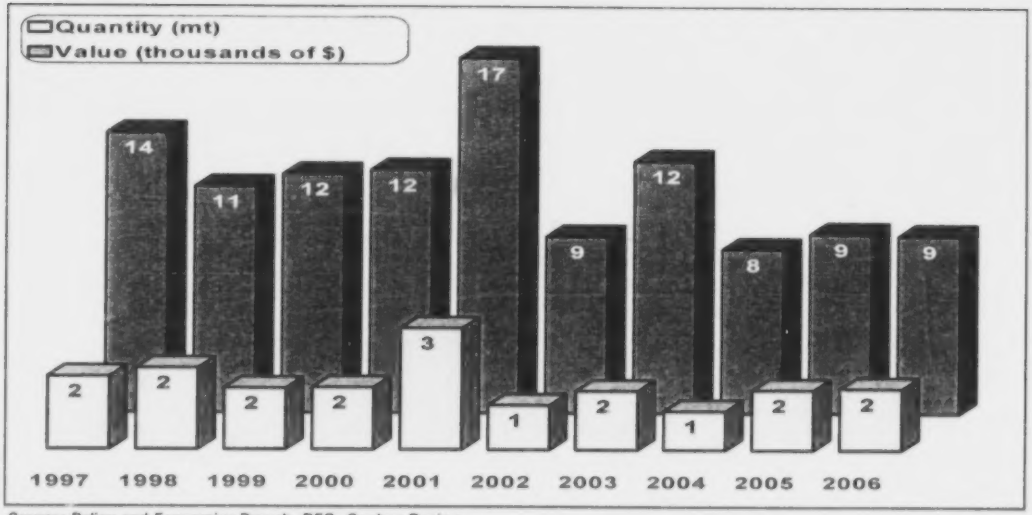
Source: Policy and Economics Branch, DFO, Quebec Region

GASPE PENINSULA LOBSTER FLEET
Evolution of average landings, 1997 to 2006



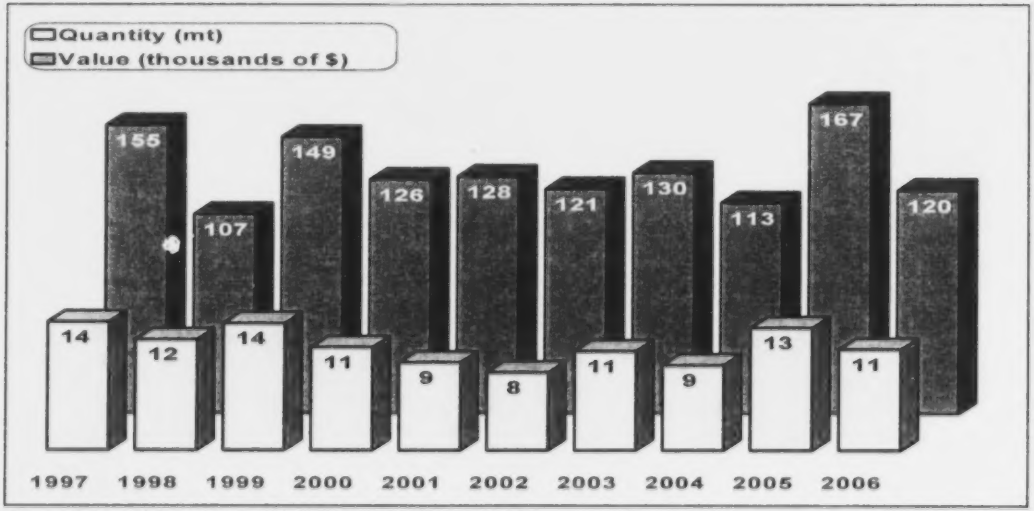
Source: Policy and Economics Branch, DFO, Quebec Region

NORTH SHORE LOBSTER FLEET
Evolution of average landings, 1997 to 2006



Source: Policy and Economics Branch, DFO, Quebec Region

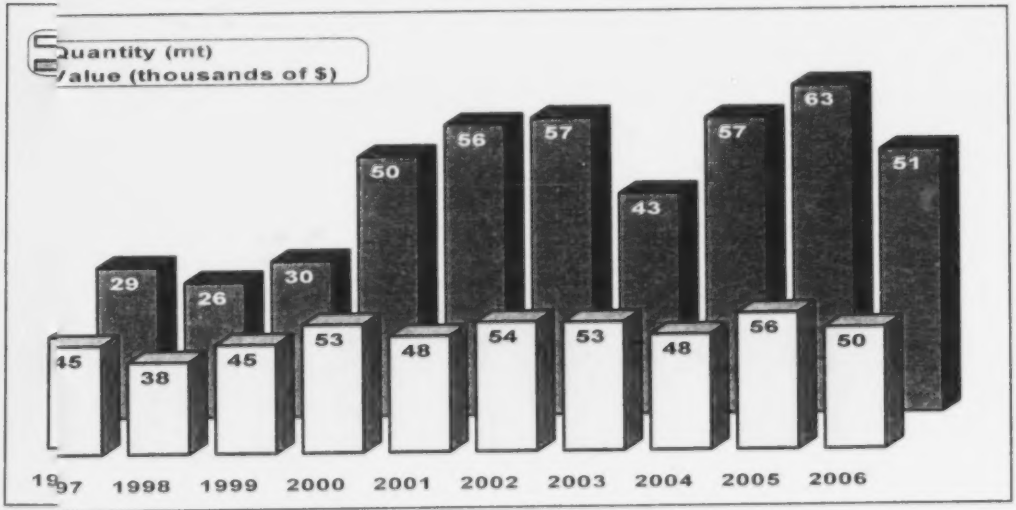
ANTICOSTI ISLAND LOBSTER FLEET
Evolution of average landings, 1997 to 2006



Source: Policy and Economics Branch, DFO, Quebec Region

ROCK CRAB

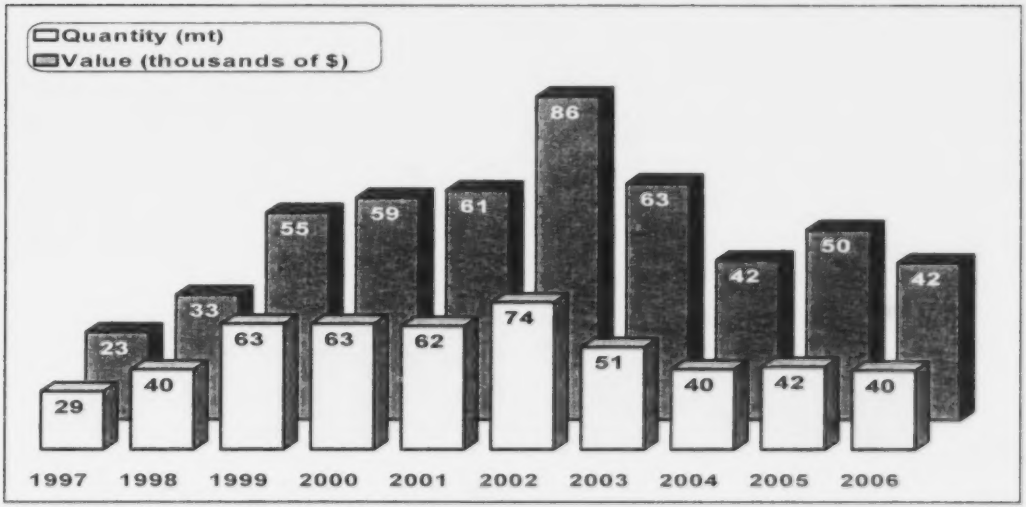
Evolution of average landings, 1997 to 2006



Source: Policy and Economics Branch, DFO, Quebec Region

WHELK

Evolution of average landings, 1997 to 2006



Source: Policy and Economics Branch, DFO, Quebec Region